

Archdiocese of Omaha

Applicant Financial Summary

*Form must be verified and signed by high school administration.
Family's signature required. Return form to the school before: Friday, April 24, 2020*

High School Name _____

Signature of School Administrator _____ Date _____

Parent/Guardian's

Name: _____ Relationship _____

Address: _____ City/State/Zip _____

Eligible Student(s)

Name: _____ Grade in 2020-2021: _____ race _____

Name: _____ Grade in 2020-2021: _____ race _____

Name: _____ Grade in 2010-2021: _____ race _____

Student attending another archdiocesan high school: Name _____ High School _____

2019 INCOME VERIFICATION

Number in Household: Adults _____ Children (under the age of 19) _____
(Total must match exemptions indicated on 2019 IRS tax form. If not, an explanation must be attached.)

TAXABLE INCOME

Adjusted Gross Income (from 2019 filed IRS tax form) \$ _____

Wages, W-2 (income tax was not filed) \$ _____

NON-TAXABLE INCOME

Tax-Exempt Interest \$ _____

Social Security Benefits (include benefits received for dependents) \$ _____

Child Support Received \$ _____

Temporary Assistance for Needy Families (TANF) \$ _____

Welfare / Public Assistance \$ _____

SNAP (Food Stamps) \$ _____

Tuition Support from Family/Friends \$ _____

Worker's Compensation \$ _____

Other Non-Taxable Income \$ _____

TOTAL FAMILY INCOME \$ _____

I authorize the Archdiocese to utilize the information set forth above and release the Archdiocese from any liability stemming from its efforts to obtain assistance funding.

_____ Date _____
Parent/Guardian's Signature

Note: Please use a separate sheet of paper for any additional information that would be helpful.

<i>Office Use Only</i>
Date Received: _____

Archdiocese of Omaha
High School Tuition Assistance Program
Funded by the following funds:

Omaha Archdiocesan Educational Foundation (OAEF):

- For students enrolled in a Catholic high school in the Archdiocese of Omaha (grades 9-12).

Archbishop's Annual Appeal:

- For students enrolled in the 9th or 10th grade in a Catholic high school in the Archdiocese of Omaha.
- Scholarships are for tuition costs only. It does not cover registration fees, book fees, activity fees, etc.
- Qualified families are expected to pay a minimum of \$1,000 of the tuition costs per year. This will be waived only for applicants with seriously limited resources.



INCOME ELIGIBILITY CHART

<u>Household Size:</u>	<u>Maximum Income Based on Total 2019 Annual Income:</u>
1	\$ 23,107
2	\$ 31,284
3	\$ 39,461
4	\$ 47,638
5	\$ 55,815
6	\$ 63,992
7	\$ 72,169
8	\$ 80,346
9	\$ 88,523
10	\$ 96,700
11	\$104,877
12	\$113,054

*For each additional family member add \$8,177

Archdiocese of Omaha

High School Tuition Assistance Program
2020 - 2021 School Year

Timeline and Guideline:

December, 2019 The Stewardship and Development Office (SDO) will provide high schools with the **Timeline and Guideline**, the current **Income Eligibility Chart** and the archdiocesan **Applicant Financial Summary** form.

January – April 30 Schools will be responsible for assessing eligible families by submitting a verified **Applicant Financial Summary**. Schools may choose to submit a FACTS form or an archdiocesan form.

If the school chooses to use the archdiocesan form, a school administrator must verify all financial information by reviewing the 2019 IRS income tax and other income documentation before it is submitted. Forms are available in Spanish by request.

When using the archdiocesan form, authorization is needed from the family to release financial information to the Archdiocese of Omaha. Be sure the family has signed the form.

Verified summaries are **due before or by Thursday, April 30, 2020**.

Submit verified summaries as soon as you receive them to prevent a delay on the approval process. Please submit by mail, fax or email attachment.

May Schools will be notified by the SDO with a list of potential recipients and the amount of assistance. At this time, if any student will not be attending, the school should inform SDO.

August Schools will receive a confirmation form, which schools must complete and confirm enrollment of each recipient.

Sign and return form to SDO by **Thursday, August 20, 2020**.

September After the fiscal year, June 30, and the completion of the OAEF audit, funds will be disbursed to the schools with a report of the recipient name and the amount of assistance. Schools will need to complete, sign and return the Acknowledgement of Receipt to SDO by the due date.